

Day by Day: Teaching and Learning for a Home Dialysis Program

Valerie Price RN C Neph(C) October 4<sup>th</sup> 2019 Vancouver BC

### **Objectives**

- To review the International Society of Peritoneal Dialysis (ISPD) Syllabus of teaching and learning for a home dialysis program
- How to assist patients to become experts in their own home dialysis care



# What Matters Most in Home Dialysis Training





### Modality Choice is the Beginning of the Education Plan





#### Potential Benefits of Home Therapy

Greater independence

Flexible schedule

More energy

Less time at hospital

More liberal diet

Greater availability to travel







# Possible Obstacles of Home Therapy

- Chronic illness
- Anxiety / cognitive barriers
- Sensory deficits
- Low literacy
- Glasses required/hearing aide

- Complexity of learning
- Personal characteristics of learner
- Age of learner
- Language barriers
- Learning Style



# ISPD Guidelines: Principles of Training

#### Who is the learner?

Who should be a PD trainer?

What should be taught?

Where should the training occur?

What should be the duration of training?

How should the patient be taught?



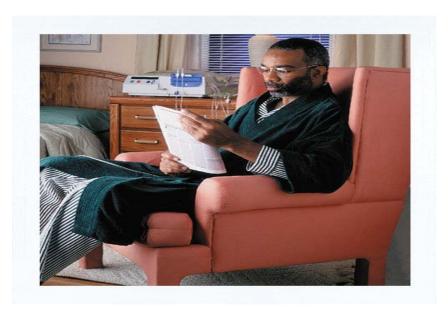
#### Who is the Learner?

- Patient
- Patient with Partner/Family
- Family
- Caregiver
- Paid Helper
- Nursing Home Staff

#### Do you know this learner?

- Silent
- Aggressive
- Negativist
- Frightened
- Indecisive
- Complainer

- Agreeable
- Know-it All





#### Renal Adult Characteristics

- Depressed mentation
- Require repetition
- Short attention span
   10 -15 minutes
- Altered perception
- Decreased level of concentration





### Evaluation before training

- Emotional state
- Muscle strength
  - Connections
  - Clamps
  - Lifting bags
  - Opening boxes
  - Literacy



- Visual
  - Acuity/depth perception
    - Reading instructions
    - Connections
  - Glasses required/Hearing aide
- Language issues
- Allergies: Providine, soaps, exit site prophylaxis

Literacy means the person is able to learn new skills, think critically, and problem solve; or the ability to read and interpret numbers



# ISPD Guidelines: Principles of Training

Who is the learner?
Who should be a Peritoneal Dialysis (PD) trainer?

What should be taught?
Where should the training occur?
What should be the duration of training?
How should the patient be taught?



#### Who should be PD Trainer?

Experienced PD nurse – had a mentor for at least 6 weeks

Ratio of patient to nurse is 1:1- ideally

Good communication skills, be innovative and consistent, and firmly believe in patient self-care.



### Is Nursing Experience Beneficial?

Baseline Characteristics of the Study Patients <sup>a</sup>						
	Patients by experience of the primary nurse					
Variable	All patients	Least (<10)	Moderate (10 to <15)	Advanced (≥15)		
Demographics						
Patients (n)	305	114	100	91		
Age (years)	59.42±14.17	59.47±14.28	59.76±14.00	58.99±14.38		
Sex [men (%)]	42.3	38.6	46.0	42.9		
Literacy [>high school (%)]	27.2	27.2	26.0	28.6		
Annual income [≥20000 yuan (%)]	32.1	28.1	31.0	38.5		
Assisted PD (%) <sup>b</sup>	37.7	45.1	40.6	26.4		
Clinical variables						
Body mass index (kg/m²)	23.41±3.78	23.01±4.21	23.62±3.45	23.66±3.54		
Diabetes mellitus (%)	40.3	43.9	42.0	34.1		
Charlson comorbidity index	5.84±3.87	6.34±4.00	5.61±3.46	5.44±4.08		
Laboratory variables at baseline						
Serum albumin (q/L)	35.60±4.15	35.14±3.82	35.84±4.30	35.91±4.38		
Serum hemoglobin (g/L)	102.57±16.44	103.17±15.77	103.44±16.97	100.81±16.73		
Residual renal function (mL/min)	4.00±4.49	3.71±4.10	4.39±3.48	3.93±5.81		
Follow-up and outcome						
Total follow-up (months)						
Mean	45	48	45	41		
Range	(26-59)	(28-61)	(27-59)	(24-58)		
Peritonitis (patient-months/episode)	55.66	45.8	52.81	70.29		
Death (%)	41.6	42.9	40	41.8		
Transfer to hemodialysis (%)	9.18	8.77	13	5.49		
Transplantation (%)	9.83	6.14	10	14.3		
Others (%)	2.62	2.63	2	3.29		



### Can we apply this theary to home Hemodialysis training?

Experienced nurse – had a mentor for at least 6 weeks

Ratio of patient to nurse is 1:1- ideally

Good communication skills, be innovative and consistent, and firmly believe in patient self-care.



#### **Are All Nurses Teachers?**

The complexity of the task of <u>teaching</u> is often overlooked

Many assume the skills will develop automatically

Even with the <u>best intentions</u>, the results may be haphazard, inefficient and ineffective

## Teaching Home Dialysis Requires a Team

- Nurse
- Pharmacist
- Dietitian
- Social Worker
- Nephrologist
- Physio



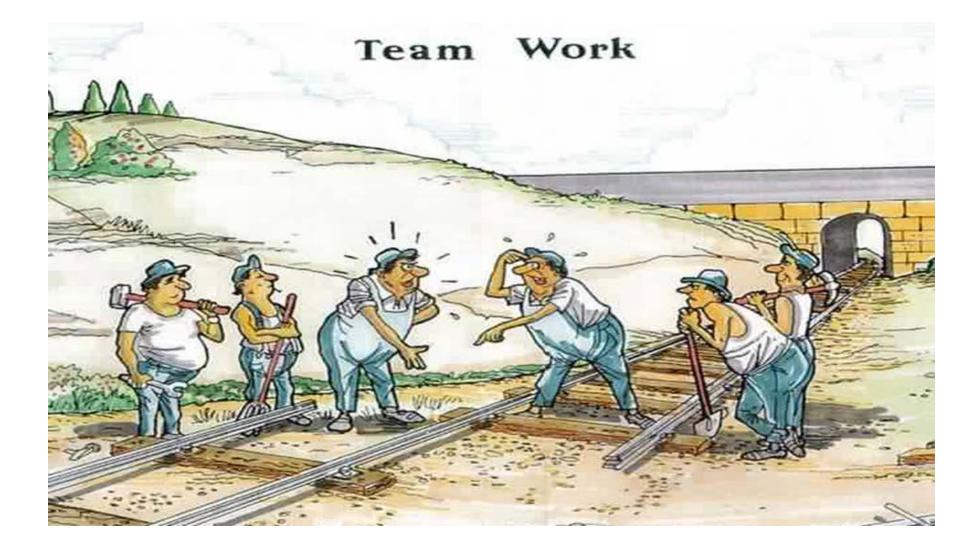
### Nursing / Team Roles

Education/Knowledge

Setting Goals

Developing teaching plans/Practice policies

Evaluate through CQI (Continuous Quality Improvement)



### **Before Teaching Home Dialysis**



After you have become experienced, be a mentor for other nurses

Learn the principles of adult education

Develop training skills

Find a mentor

Never be complacent about acquiring new skills and new methods of teaching



### We are the Important Link





# ISPD Guidelines: Principles of Training

Who is the learner?
Who should be a PD trainer?
What should be taught?
Where should the training occur?
What should be the duration of training?
How should the patient be taught?



### What should be taught?

- Overview of PD
- Aseptic technique and hand hygiene
- Steps in exchange procedures
- Emergency measures for contamination
- Exit-site care

- Complications / Troubleshooting
- Clinic visits/home visits
- Holiday protocols/employment/ hobbies/sports

MUST KNOW NICE TO KNOW

### Develop a Teaching Plan

- A Course Outline;
- Written daily teaching guide
  - **Teaching Aids**
  - Handouts
  - Blackboard, felt board or paperboard
  - Video or audio tapes, internet access
  - Equipment for demonstration





## Example Teaching Plan

#### Dialysis Teaching Center PERITONEAL DIALYSIS TEACHING GUIDE

Patient Name	Helper
Date Started	Date Started
Date Completed Training	Training Nurse

Date Completed Training		Training Nurse		
Topic	Patient	Helper	Comments	
A.Normal and abnormal kidney function as outlined in CAPD Teaching Program				
B.Vital signs and their Importance				
C.Patient and /or helper able to do vital signs				
D.Basics on how peritoneal dialysis works and what CAPD and CCPD means				
E. Aseptic technique taught and demonstrated by patient and / or helper				
<b>F</b> . Twin bag exchange procedure done by patient and / or helper				
G. Exit site care done by patient and/or helper and problem management of exit site discussed				
H.Patient and /or helper understand:				
Ideal weight				
Fluid weight control				
How to choose dianeal for fluid control - 0.5%,1.5%,2.5%,4.25%				
Relationship between weight BP, salt and fluid intake				
How to recognize edema and fluid overload				
How to recognize symptoms of dehydration				
Patient and / or helper know why nutrineal extraneal and physioneal (when applicable) is used				
J. Ongoing diet review to reinforce instruction from dietitian				
K. Ongoing medication review to reinforce instruction from pharmacist.				
L. Patient and / or helper able to add medication to dianeal.				
M. Patient and / or helper know how to keep log sheets				

# ISPD Guidelines: Principles of Training

Who is the learner?
Who should be a PD trainer?
What should be taught?
Where should the training occur?
What should be the duration of training?
How should the patient be taught?



### Where - Home dialysis training

- clinic
- hospital
- home
- alternate site (nursing homes, special care homes, visiting nurses and care personnel)



### **Training from ISPD Survey**

	USA	Canada	South America	Hong Kong	The Netherlands	Total
When training occurs						
Before catheter insertion	1%	2%	38%	33%	0%	9%
After catheter insertion	85%	89%	36%	33%	80%	74%
Before and after catheter insertion	14%	9%	26%	33%	20%	17%
Where training occurs						
Clinic only	83%	26%	85%	16%	13%	54%
Hospital only	2%	37%	5%	79%	13%	30%
Home only	2%	0	2%	2%	0%	1%
Clinic and/or hospital, home	13%	37%	8%	3%	73%	15%
Training time per patient						
Hours per day (range)	4.5 (1.5-8)	5 (2-12)	2 (1–10)	8 (2.5-12)	5 (1-8)	5 (1-12)
Days of training (range)	6 (3.5–15)	5 (2-12)	10 (5-90)	6 (4-8.4)	5 (3–10)	6 (2-90)
Total hours of training (range)	27 (8-84)	25 (6-70)	20 (7-90)	44 (10-96)	25 (8-60)	30 (6-96)
Peritonitis per year	0.44	0.39	0.50	0.43	0.34	0.42

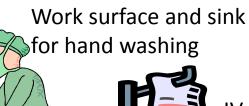


## Training Room: no other activities in the room

A room with a door for privacy and quiet

Chair for patient rest

















# ISPD Guidelines: Principles of Training

Who is the learner?
Who should be a PD trainer?
What should be taught?
Where should the training occur?
What should be the duration of training?
How should the patient be taught?



### **Teaching in PD**

There is no data to support the ideal length and characteristics of training that would ensure best PD outcome.

ISPD Recommendation -5 days- 3 hours (adjusted to the learner)

Additional time for Dietitain, Pharmacist, Social Worker, Nephrologist

## Nursing Liaison Committee of ISPD

- Survey- 14 centers from 10 countries
- Australia, Brazil,
   Canada, China,
   Guatemala, Japan,
   Mexico, New Zealand,
   United Kingdom, and
   the United States.

#### **Consensus on Training**

5 days

3 hours day

**Adult learning** 

One to one

Nurse



# Training time for PD and Home Hemodialysis(HH)?

- There are no randomized trials to compare the length of training with outcomes
- Training should continue <u>until</u> the patient can
  - safely perform all required procedures
  - recognize a contamination and an infection with appropriate responses



# ISPD Guidelines: Principles of Training

Who is the learner?
Who should be a PD trainer?
What should be taught?
Where should the training occur?
What should be the duration of training?
How should the patient be taught?



#### **Adult Education**



Prepare the learner with what they are going to learn,

What the trainer will be doing

What the learner will do

How both of you will know that learning has occurred.

## ISPD Recommended Practical /Communication Skills

- Demonstrate
- Patient describes in his own words
- Patient practices with supervision
- Positive feedback
- Positive correction
- Practices without supervision



## Team Approach to Training

Formal preparation for patient education (theoretical and clinical)

Senior PD nurse for mentoring

Continued education to hone training skills





Successful completion of testing at the end of PD training course

Recognition of contamination and proper responses



Well-planned PD training curriculum

Training and retraining protocols

Home visit protocols



## **Training**

#### Use aprons or mannequins to practice procedure

Limit sentences to one main idea and support the information

Use short words and sentences
Use active voice "You"

Allow time to read and absorb information

 Consider interactive components such as group work and peer support; Know when a patient cannot manage self-care, so other support/assistance can be explored



## **Training**

Use multiple teaching methods and tools requiring fewer literacy skills

Teach one step at time

Give enough time

to practice

Use repetition to reinforce information
Repeat information with different wording

Focus on patients strengths and demonstrate confidence in his ability to learn

Make points of information as vivid and explicit as possible

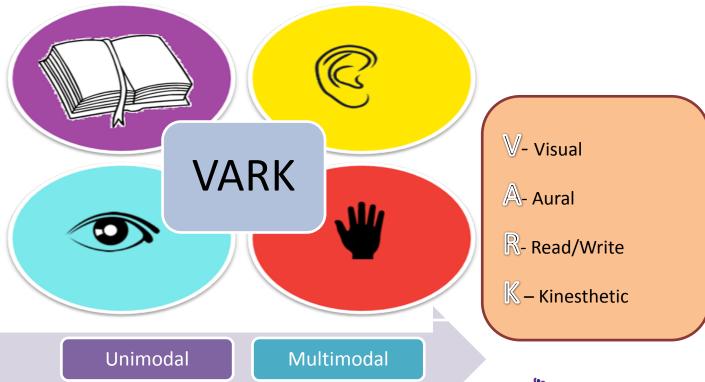
Simple procedures, oral instruction contains cues such as tone of voice

Avoid medical jargon

Small amount of information agreed with the patient



## Vark Style



www.vark-learn.com



#### **Visual**

Tends to speak fast and interrupt the speaker

VISUAL Font size 14









#### **Aural**

#### Speak slowly and be a good listener





#### **Motor**

Use hands-on approach.

Videos and pictures showing real things

#### **MOTOR**











Should we apply these Educational Practices from the Peritoneal Dialysis (PD) teaching program to the Home Hemodialysis (HH) teaching Program?



## **Nurse Trainers Expectations**

- Teacher
- Communicator
- Telephone operator
- Writer
- Cultural Diplomat
- Counselor
- Night owl
- Critical analyst

- Technician
- Law enforcer
- Spy
- Researcher
- Reader
- Sociologist
- Document designer
- Juggler



#### Reader

 Keeps up with current knowledge in this very complex field

Attends education sessions when possible



 Shares current information read with co-workers



## A Night Owl

- Peritoneal Dialysis/Home Hemodialysis Nurses on call 24 hrs /day
- Able to break sleep patterns and respond professionally to all calls

#### In one ear and out the other

- 50-80% of medical information is forgotten instantly
- 50% of retained information is recalled incorrectly
- 14-21% never fill original prescriptions
- 30 50% disregard instructions





## **Evaluating your training:**

- Track patient outcomes
  - Infection rates (peritonitis, catheter infections)
  - Hospitalization rates
  - Deaths
  - Transfers to alternate modality
- Periodic reassessments of patient technique and problem solving



## Retraining when to be done

After peritonitis

Catheter infection

Prolonged hospitalization

Any other interruption in Treatment Any other interruption in Treatment

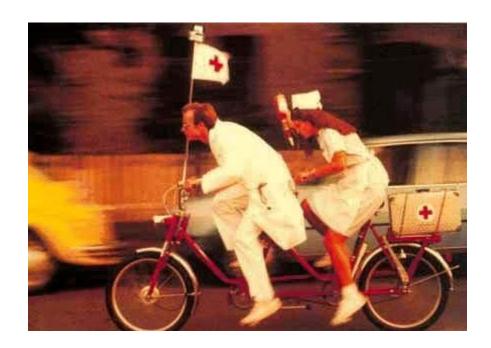


# We need to talk more often to colleges across the country





## Working together





#### Summary

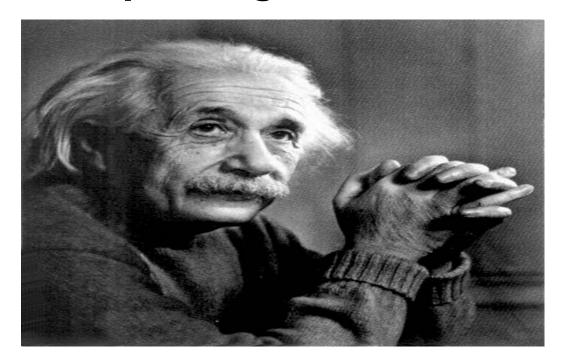
- Nurses can provide outstanding training for their patients if they apply the principles of adult learning.
- We need to establish standards for Peritoneal Dialysis training.(Home Hemodialysis)
- We need to evaluate the outcomes of various training methods to determine the best approaches for patients.

#### Conclusion

# What Matters Most in Home Dialysis Training

- Patient/Family <u>safely</u> perform all required procedures
- Patient/Family <u>recognize</u> complications and understands how to relay the information to the home training staff

## Doing the same thing over and over again and expecting different results



**Albert Einstein** 

