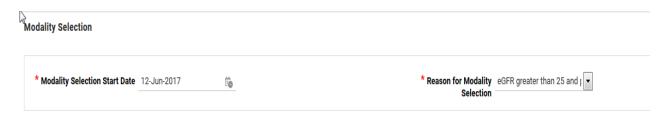


KCC Workflow: Modality Selection Module

July 27, 2019

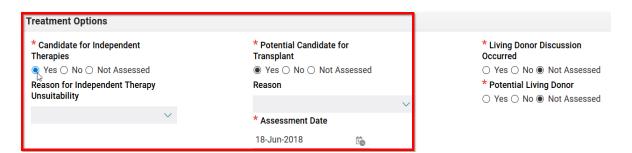
Step 1: Identify a patient who is likely to require Renal Replacement Therapy (RRT)/conservative care in the near future - eGFR<25 mL/min/1.73m2 &/or is at risk of rapidly progressing.

- → On the Modality Selection page, enter:
 - Modality Selection Start Date: Date the team identifies that transplant education is needed or, if not a potential candidate for transplant, date that modality education is identified as needed
 - ii. Reason for Modality Selection (e.g., eGFR<25, eGFR>25 and progressive decline, eGFR>25 and symptomatic)



Step 2: Identify suitable RRT/conservative care options to present to the patient:

- If patient is a potential candidate for transplant, transplant education is provided prior to modality education.
- Goal is provide transplant education when eGFR = 25 mL/min/1.73m² and declining and modality education when eGFR = 20- mL/min/1.73m² and declining.
- a. Identify potential candidates for Transplant (preferred choice) and Independent Therapies (2nd choice)
 - → On the Modality Selection page, enter:
 - i. Potential Candidate for Transplant: Yes or no
 - If no, enter Reason for Transplant Unsuitability
 - ii. Candidate for Independent Therapies (PD, PD Assisted, HD Home): Yes or no
 - If no, enter Reason for Independent Therapy Unsuitability
 - iii. Assessment date: Date that the items above were determined (i.e., candidate or not)

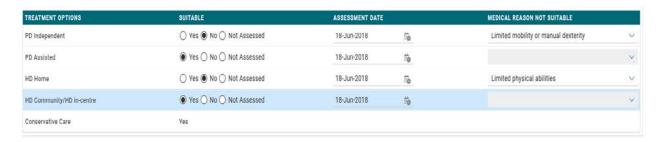




b. Identify all treatments suitable to present to the patient (PD Independent, PD Assisted, HD Home, HD Community/HD in-centre, Conservative Care)

Note: Patients who are potential candidates for Transplant are also expected to select a dialysis option as "back-up."

- → On the Modality Selection page, enter the following for each treatment option:
 - i. Suitable (more correctly stated, suitable to pursue): Yes or no
 - ii. Assessment Date: Date that the item above was determined (i.e., suitable or not)
 - iii. If not suitable, enter Medical Reason Not Suitable



Step 3: For patients identified in Step 2a as potential candidates for Transplant, make appointment to provide education about transplant and living donation (goal: eGFR = 25 mL/min/1.73m² and declining). Document patient's decision.

- → On the Modality Selection page, enter:
 - i. Education provided: Enter Transplant Education/Discussion completed, the session type (individual or group) and the date.

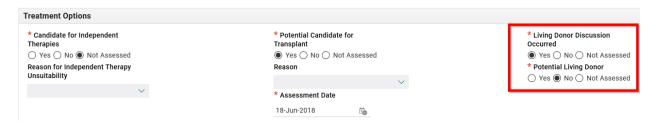


ii. Patient Transplant Decision: Yes or no and the date the decision was made. If patient changes their mind, enter the updated decision on a new line.



iii. If interested in Transplant, identify whether a living donor discussion has occurred and identify if a potential living donor has been identified. Update as appropriate.





Step 4: As per the suitability identified in step 3b, provide education on modality/conservative care options (goal: eGFR = 20 mL/min/1.73² and declining). Document decision.

Note: Patients who are potential candidates for Transplant are also expected to select a dialysis option as "back-up."

- → On the Modality Selection page, enter:
 - i. Education provided: Enter the modalities for which education was provided, the session type (individual or group) and the date.



ii. Patient Dialysis Decision: Decision (PD, HD, conservative care), date decision was made and reason for patient decision. If patient changes their mind, enter the updated decision on a new line.

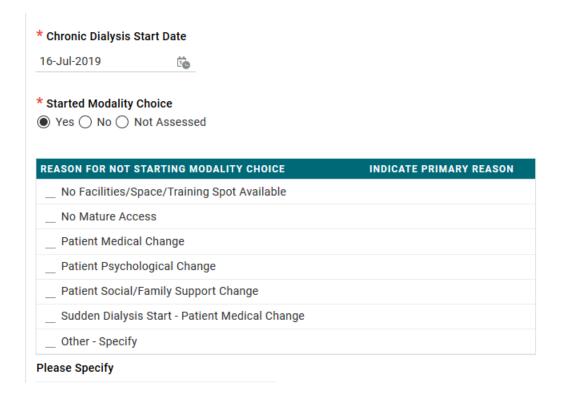


Step 5: When patient transfers to RRT/conservative care, document the start date and whether the patient started on their chosen modality.

- → On the Modality Selection page, enter:
 - i. Chronic dialysis start date:
 - PD: 1st day of PD training or 1st day of intermittent PD (IPD), whichever is first.
 - HD community/HD in-centre: 1st day of long-term HD.
 - Home HD: 1st day of HHD training or when patient starts "test runs" in-centre, whichever is first.
- ii. Started Modality Choice: Yes or no (e.g., if patient selected PD Independent and started on PD Independent, enter "yes"; if patient selected HD Community/HD in-centre and started on in-centre HD, select "yes"; if patient selected PD Independent and started on HD Home, select "no").



iii. If no, enter Reason(s) for Not Starting Modality Choice



Refer to the PROMIS 4 Support Manual for details.